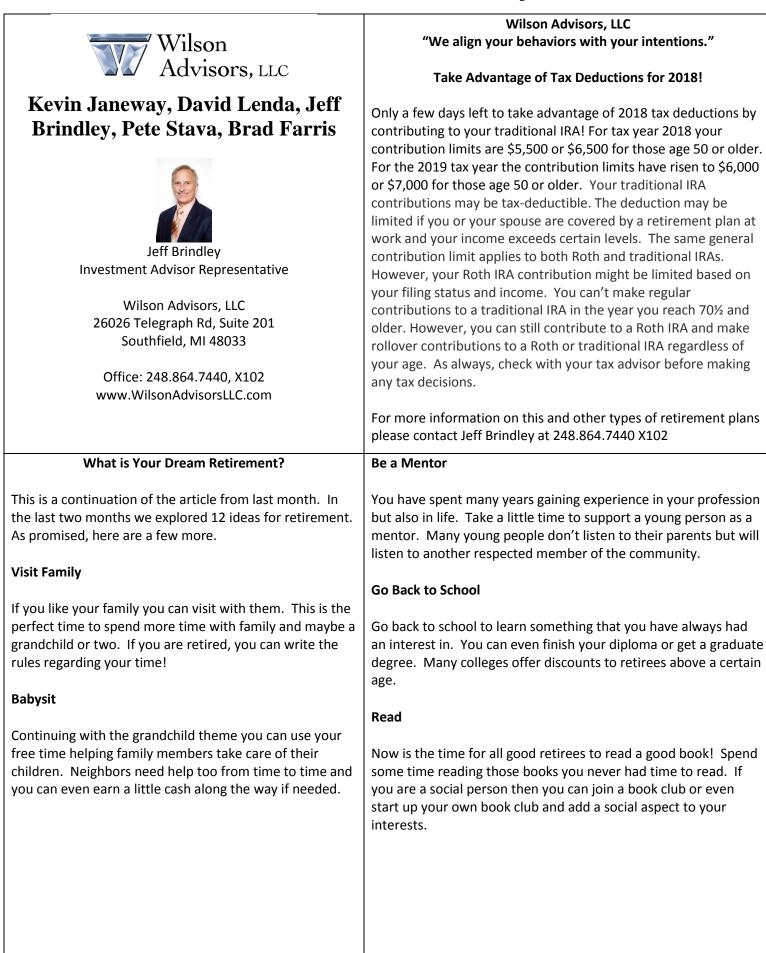
Wilson Advisors Financial Briefs April 2019



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Finding the Right Financial Advisor for You!

Are you looking for a financial advisor? Do you already have a financial advisor? Are they a good fit for you and how you like to invest?

Along with questions that you need to ask yourself there are several questions that you should be asking your current advisor or a new advisor.

- What are your clients like?
- As the advisor, how do you view your role with your clients?
- What types of investments may you use?
- In what ways are you compensated?
- Do you provide other services?

Factors to Consider

- Do you receive "Just checking in" calls?
- Is the advisor engaged when you meet with him/her?
- Does your advisor listen to BOTH of you and take into consideration both points of view?
- Are they giving you complete and thoughtful answers?
- Are they prepared to discuss your account when they meet with you?
- Are you able to discuss personal and family-related matters?
- Does your advisor counsel you against making emotional decisions?
- Are your personal values aligned with your advisors?
- Do you have conflicting personalities or communication styles?
- Has a change in your financial circumstances created a miss-match between what you need and what your advisor is *qualified* to provide?
- Has the trust between you and your advisor been broken or drawn into question?

Here are four attributes that must show up in the relationship:

- 1) Openness
- 2) Accountability
- 3) Professionalism
- 4) Trust

Whether you are looking for a new advisor or assessing your current relationship, you now have the tools to get the job done. The main thing is to start investing for a more prosperous future!

My Adopted Charity for 2019

The Hope Network is a Christian organization in Michigan that helps people with disabilities live independently. Check out their website for more details!

Toll Free: 800.695.7273 https://hopenetwork.org

Brindley's Market Commentary

What a difference a month makes!! In last month's newsletter we were waiting to see what Michael Cohen had to say and wondering how Trump's meeting with Korea would come out. Also, last month the "experts" were saying that it will be a long time before the yield curve inverts indicating a coming recession. Well, I guess that depends on what your definition of a long time is.

The yield on the benchmark U.S. 10-year treasury note fell sharply, down to 2.368%. This creates an inverted yield curve and can be an early indication of a coming recession. This doesn't necessarily mean that we will go into a recession right away but it can indicate a recession within the next 6 - 24 months.

The Mueller report has finally concluded and whatever you think about the results I believe it is good to have that distraction out of the way so that the politicians can focus on moving the country forward. That is assuming that politicians can do that.

News on interest rates seems to be coming full circle. At the end of 2018 we were worried about interest rates moving up too quickly. Now the Fed is actually discussing lowering interest rates in 2019. As I say, "What a difference a month makes!"

Stay tuned to this newsletter to see what revelations we will find next month. It is always interesting!

Frugality includes all the other virtues. --Cicero

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